

ERG S.p.A. - Legal Seat: Milan
via Nicola Piccinni, 2
General headquarter
Genoa - via De Marini, 1
Share Capital Euro 15,032,000
fully paid
Company Register Milan
and Fiscal Code n. 94040720107
R.E.A. Milan n. 1344017



Separate and Consolidated Financial Statements at 31 December 2009

It is notified that, on 15 April 2010, the Shareholders' Meeting of the Company approved the Separate Financial Statements at 31.12.2009. It is also notified that, in compliance with the provisions set out by CONSOB by resolution no. 11971/1999, as amended, the separate financial statements at 31 December 2009, which are accompanied by the documentation required by the current provisions, as well as the Consolidated Financial Statements at 31 December 2009, have been entered into and made available on the NIS system managed by Borsa Italiana S.p.A., at the offices in Milan, Via Nicola Piccinni no. 2, and Genoa, Via De Marini no. 1, as well as on the website www.erg.it.

The minutes of the Shareholders' Meeting will be made available to the public on the NIS system managed by Borsa Italiana S.p.A., at the offices in Milan, Via Nicola Piccinni no. 2, and Genoa, Via De Marini no. 1, as well as on the website www.erg.it within the time limits set out in the regulations in force.

Payment of dividend

The dividend of Euro 0.40 for each outstanding share will be payable within the following deadlines:

- 24 May 2010 detachment of coupon no. 13
- 27 May 2010 payment of dividend.

The dividend will be paid by the authorised intermediaries.

The Chairman of the Board of Directors