



**ANNUAL INFORMATION DOCUMENT**  
**(pursuant to Article 54 of CONSOB Regulation on Issuers)**

**- YEAR 2008 -**  
**REFERENCE PERIOD – from 16/05/08 to 07/05/09**

ERG S.P.A.  
Registered Office: Via Nicola Piccinni 2, 20131 Milan  
Share capital: Euro 15,032,000.00 fully paid up  
Milan Register of Companies and Tax Code 94040720107  
VAT Number 10122410151  
Milan *REA* (Economic and Administrative Index) no. 1344017  
[www.erg.it](http://www.erg.it)

## ANNUAL INFORMATION DOCUMENT OF ERG SpA

(pursuant to Article 54 of CONSOB Regulation on Issuers)

**Type of document: "PRICE SENSITIVE" PRESS RELEASES/Article 2.7.1 – para.1 of Rules of Borsa Italiana SpA**

SUBJECT	Date of publication and disclosure to the public	Locations where documentation is available
ERG and LUKOIL: Partnership in the coastal refining sector	24/06/08	NIS ERG website Borsa Italiana website
The Board of Directors of ERG S.p.A. approves the Half-yearly Financial Report at 30/06/08	14/08/08	NIS ERG website Borsa Italiana website
Incident at ISAB Energy plant in Priolo	14/10/08	NIS ERG website Borsa Italiana website
Release of the ISAB Energy plant in Priolo: following the incident that occurred at ISAB Energy on 13 October last, we report that the Court Authority this morning ordered the release of the electricity generation plant	17/10/08	NIS ERG website Borsa Italiana website
Saras Energia S.A. (Saras Group) and ERG Petróleos S.A. (ERG Group) have today signed an agreement for the purchase by Saras Energia of 81 ERG Petróleos service stations located in Spain	29/10/08	NIS ERG website Borsa Italiana website
The Board of Directors of ERG SpA approves the Interim Management Report at 30/09/08	14/11/08	NIS ERG website Borsa Italiana website
The joint venture with Lukoil is operational	01/12/08	NIS ERG website Borsa Italiana website
Announcement that the disclosure document concerning the sale to Lukoil Europe Holdings BV of a 49% stake in Isab has been made available to the public	16/12/08	NIS ERG website Borsa Italiana website
ERG announces its calendar of board and Shareholders' meetings for 2009	16/12/08	NIS ERG website Borsa Italiana website
Isab Energy plant has resumed operation	19/12/08	NIS ERG website Borsa Italiana website
ERG announces early receipt of balance due on sale of ISAB Srl to Lukoil	17/02/09	NIS ERG website Borsa Italiana website
The Board of Directors of ERG SpA approves the Annual Report at 31/12/2008	11/03/09	NIS ERG website Borsa Italiana website
ERG corrects the date for payment of the dividend to shareholders	12/03/09	NIS ERG website Borsa Italiana website

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ERG announces that it has regular contacts and negotiations with domestic and international industrial operators	26/03/09	NIS ERG website Borsa Italiana website
Agreement reached for liquidation of damages relating to the incident at the ISAB Energy plants	27/03/09	NIS ERG website Borsa Italiana website
The ERG S.p.A. Shareholders' Meeting approves the Financial Statements at 31/12/08, appoints the new Board of Directors and approves payment of a dividend	23/04/09	NIS ERG website Borsa Italiana website
ERG announces partial amendment of the 2009 calendar of board and shareholders' meetings	24/04/09	NIS ERG website Borsa Italiana website

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**Type of document: PAID NOTICES**

**Non Price Sensitive Announcements Article 2.7.1 – para.5 Rules of Borsa Italiana SpA**

<b>SUBJECT</b>	<b>Date of publication and disclosure to the public</b>	<b>Locations where documentation is available</b>	<b>PUBLISHED IN NEWSPAPERS</b>
Newspaper publication - Notice of filing Half-yearly Report at 30/06/08	13/08/08	NIS ERG website Borsa Italiana website	14/08/08 Milano Finanza
Newspaper publication - Notice of filing Interim Management Report at 30/09/08	13/11/08	NIS ERG website Borsa Italiana website	14/11/08- Bloomberg Finanza e Mercati
Publication in Il Sole 24 Ore - Notice of filing of Disclosure Document concerning sale of 49% stake in Isab to Lukoil Europe Holdings B.V.	15/12/08	NIS ERG website Borsa Italiana website	16/12/08 Il Sole 24 ore
Notice of call for the Shareholders' Meeting on 23/04/09	20/03/09	NIS ERG website Borsa Italiana website	21/03/09 Milano Finanza
Newspaper publication - Notice of filing Financial Statements at 31/12/08, other documentation and payment of dividend	23/04/09	NIS ERG website Borsa Italiana website	24/04/09 Il Sole 24 Ore

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**Type of document: ACCOUNTING DOCUMENTATION PERTAINING TO:  
Interim Management Reports / Half-yearly Reports / Financial Statements**

<b>SUBJECT</b>	<b>Date of publication and disclosure to the public</b>	<b>Locations where documentation is available</b>
Half-yearly Report at 30/06/08	14/08/08	NIS ERG website Borsa Italiana website
Interim Management Report at 30/09/08	14/11/08	NIS ERG website Borsa Italiana website
*** Draft Management Report for the period ended 31/12/08	12/03/09	NIS ERG website Borsa Italiana website
*** Draft Consolidated Financial Statements at 31/12/08	12/03/09	NIS ERG website Borsa Italiana website
*** Draft Statutory Financial Statements at 31/12/08	12/03/09	NIS ERG website Borsa Italiana website
Management Report for the period ended 31/12/08	23/04/09	NIS ERG registered office and website Borsa Italiana website
Consolidated Financial Statements at 31/12/08	23/04/09	NIS ERG registered office and website Borsa Italiana website
Statutory Financial Statements at 31/12/08	23/04/09	NIS ERG registered office and website Borsa Italiana website

\*\*\* The draft Financial Statements originally made available also on ERG's website were replaced by the documents approved by the Shareholders' Meeting as per the following section

**ANNUAL INFORMATION DOCUMENT OF ERG SpA**  
(pursuant to Article 54 of CONSOB Regulation on Issuers)

**Type of document: ACCOUNTING DOCUMENTATION PERTAINING TO:**

**Interim Management Reports/Half-yearly Reports/Financial Statements/Shareholder Meetings**

<b>SUBJECT</b>	<b>Date of publication and disclosure to the public</b>	<b>Locations where documentation is available</b>
Half-yearly Report at 30/06/08	14/08/08	NIS ERG website Borsa Italiana website
Interim Management Report at 30/09/08	14/11/08	NIS ERG website Borsa Italiana website
*** Draft Management Report for the period ended 31/12/08	12/03/09	NIS ERG website Borsa Italiana website
*** Draft Consolidated Financial Statements at 31/12/08	12/03/09	NIS ERG website Borsa Italiana website
*** Draft Statutory Financial Statements at 31/12/08	12/03/09	NIS ERG website Borsa Italiana website
Management Report for the period ended 31/12/08	23/04/09	NIS ERG registered office and website Borsa Italiana website
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**Type of document: PRESENTATIONS TO THE FINANCIAL COMMUNITY**

<b>SUBJECT</b>	<b>Date of publication and disclosure to the public</b>	<b>Locations where documentation is available</b>
Presentation and webcast – 2008 First Half and Second Quarter Results	14/08/08	NIS ERG website Borsa Italiana website
Presentation and webcast – 2008 Third Quarter Results	14/11/08	NIS ERG website Borsa Italiana website
Presentation and webcast – Fourth Quarter and 2008 results	11/03/09	NIS ERG website Borsa Italiana website

## ANNUAL INFORMATION DOCUMENT OF ERG SpA

(pursuant to Article 54 of CONSOB Regulation on Issuers)

### Type of document: **DISCLOSURE OF SECURITIES TRANSACTIONS EXECUTED BY RELEVANT PERSONS - INTERNAL DEALING**

<b>SUBJECT</b>	<b>Date of publication and disclosure to the public</b>	<b>Locations where documentation is available</b>
Internal Dealing Filing Model	08/10/08	NIS ERG registered office and website Borsa Italiana website
Internal Dealing Filing Model	08/10/08	NIS ERG registered office and website Borsa Italiana website
Internal Dealing Filing Model	15/10/08	NIS ERG website Borsa Italiana website
Internal Dealing Filing Model – San Quirico	12/11/08	NIS ERG website Borsa Italiana website

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**Type of document: OTHER DISCLOSURE DOCUMENTS**

<b>SUBJECT</b>	<b>Date of publication and disclosure to the public</b>	<b>Locations where documentation is available</b>
2007 Annual Information Document Article 54 of CONSOB Regulation on Issuers	23/05/08	NIS ERG website Borsa Italiana website
Disclosure Document regarding subsidiary ERG Power & Gas's demerger operation in favour of subsidiary Enertad SpA	19/06/08	NIS ERG website Borsa Italiana website
Disclosure document regarding the sale to Lukoil Europe Holdings BV of 49% stake in Isab	16/12/08	NIS ERG website Borsa Italiana website

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**ANNUAL INFORMATION DOCUMENT OF ERG SpA**  
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**Type of document: ANNUAL CORPORATE GOVERNANCE REPORT**

<b>SUBJECT</b>	<b>Date of publication and disclosure to the public</b>	<b>Locations where documentation is available</b>
Corporate Governance Report – Year 2008	11/03/09	NIS ERG website Borsa Italiana website

Il Direttore Affari Societari  
Danilo Lodola

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**Legend:**

NIS: Network Information System

ERG registered office: Milan, Via Nicola Piccinni 2

Website: [www.erg.it](http://www.erg.it)

Borsa website: [www.Borsaitaliana.it](http://www.Borsaitaliana.it)